Proposed Guidance on Utilizing ICD-10 Z Codes for Social Determinants of Health Diagnoses

Background:

Providers now more than ever know the importance of social determinants of health (SDH), and several health care organizations have started to screen for social needs and document them in the medical record. Some providers have started to code patient social needs with available ICD-10 z codes. However, this is not done consistently, and therefore data is not available to inform insurers and government about the prevalence of population-level SDH. The codes that do make it to the claim, at this point in time, may not be comparable across providers given the ample room for interpretation that code descriptions have. If systematically coded in the claims data, SDH diagnoses would inform population health analytics and actuarial analyses that enable the allocation of additional resources to address the SDH (e.g. time, case management, research, funding, etc) and improve healthcare outcomes.

There are several SDH-related codes available in ICD-10, and more are likely to be added in the coming years. To reduce confusion about which codes to use and when, a workgroup convened to develop an abridged list of ICD-10 codes that aligned with common screening questions, social needs, and related priorities in New York State. This document summarizes the group's consensus on ICD-10 Z codes for SDH that should be utilized to include identified social needs on claims. The codes are organized into various SDH domains, with priority given to five SDH domains that align with state-wide and nationwide initiatives: (1) Homelessness, (2) Unstable Housing, (3) Environmentally Compromised Housing, (4) Food Insecurity, and (5) Transportation.

The following content was agreed upon by a SDH Workgroup that included representatives from Greater New York Hospital Association, Healthcare Association of New York State, Community Health Center Association of New York State, and Human Services Council, as well as input from their respective member organizations. The group included representatives from United Hospital Fund, City University of New York, New York City Department of Health & Mental Hygiene, and the New York State Department of Health's Bureau of Social Determinants of Health.

Social Need Identified	Social Determinants of Health ICD-10 Z Code	SDH Workgroup Proposed Use	PRAPARE Questions (link to paper form)
Lack of housing	Z59.0 Homelessness	Use for individuals who are "Chronically homeless", or reside in shelter, or reside in the street/subway, or who will be discharged to shelter/street from institution.	UDS domain and usually collected during new patient registration. (PRAPARE Qs #1,2,5,6,9,13) (#7) What is your housing situation today? Affirmative Answer: I do not have housing (staying with others, in a hotel, in a shelter, living outside on the street, on a beach, in a car, or in a park)
Unstable housing	Z59.9 Problem related to housing and economic circumstances, unspecified	Use for individuals who fear eviction or who are at risk of eviction, or for individuals living with friends/family who fear losing their current housing situation.	(#7) What is your housing situation today? Affirmative Answer: I do not have housing (staying with others, in a hotel, in a shelter, living outside on the street, on a beach, in a car, or in a park)

Priority SDH Codes

Social Need Identified	Social Determinants of Health ICD-10 Z Code	SDH Workgroup Proposed Use	PRAPARE Questions (link to paper form)
	Proposed for October 2020: Z59.91 Worried about losing housing		(#8) Are you worried about losing your housing? Affirmative Answer: Yes
			(#20) Do you feel physically and emotionally safe where you currently live? Affirmative Answer: Yes
Environmentally compromised housing – Vermin	Z77.1 Contact with and (suspected) exposure to environmental pollution and hazards in the physical environment	Use for individuals whose housing is undermining their health - focus on respiratory issue triggers. *NOTE – this code is not billable, but the specific codes under this umbrella are.	N/A
	Z59.4 Lack of adequate food and safe drinking water	Use for individuals who have food insecurity.	(#14) In the past year, have you or any family members you live with been unable to get any of the following when it was really needed?
Food insecurity	Proposed for October 2020: Z59.41 Lack of adequate food Z59.42 Food insecurity Z59.43 Lack of safe drinking water	<i>Excludes:</i> Effects of hunger (T73.0), inappropriate diet or eating habits (Z72.4), malnutrition (E40-E46)	Affirmative Answer: Yes - Food.
Medical and Social Transportation	 Z75.3 Unavailability and inaccessibility of health-care facilities Z75.4 Unavailability and inaccessibility of other helping agencies Newly Proposed for October 2020: Z59.64 Unable to pay for transportation for medical appointments or prescriptions 	Use for individuals who have challenges to access healthcare and social services due to transportation.	 (#15) Has lack of transportation kept you from medical appointments, meetings, work, or from getting things needed for daily living? Check all that apply. Affirmative Answers: Yes, it has kept me from medical appointments or from getting my medications. Yes, it has kept me from non-medical meetings, appointments, work, or from getting things that I need.

Social Determinant Identified	Social Determinant of Health ICD-10 Z Code Proposed use		PRAPARE Questions	
Education				
Less than high- school	Z55.0 Illiteracy and low-level literacy Newly Proposed for October 2020: Z55.5 Less than a high school degree Z55.6 High school diploma or GED	Use for individuals with less than high- school education/GED (regardless of country where the education was achieved) Consistent with ICD-10 description but sets low level of literacy reference at less than High School Education/GED.	(#10) What is the highest level of school that you have finished? Affirmative Answer: Less than a high school degree	
Health literacy issues	Z55.9 Problems related to education and literacy, unspecified	Use for individuals who have issues understanding health information when presented in the usual health system formats or language of preference. No departure from guidance but adds specificity in use to a code with "unspecified" in its title. The rationale is that a Health literacy issue could qualify as a problem related to education and literacy not specified in any of the other Z55 categories.	N/A	
Employment				
Unemployment	Z56.0 Unemployment, unspecified <i>Newly Proposed for October</i> 2020: Z56.83 Unemployed and seeking work Z56.84 Unemployed but not seeking work	Use for individuals who are currently unemployed and / or seeking employment.	 (#11) What is your current work situation? Affirmative Answers: Unemployed Otherwise unemployed but not seeking work (ex: student, retired, disabled, unpaid primary care giver) 	

Additional SDH Codes

Problems with employment	Z56.9 Unspecified problems related to employment	Use for individuals who are currently employed have problems there and/or the problems are triggering seeking job change. Occupational problems or work circumstances, problems related to employment	N/A
Environmentally Cor	npromised Housing		
Exposure to Mold	Z77.120 Contact with and (suspected) exposure to mold (toxic)	Use add if mold, dampness, water leaks are suspected No changes from ICD-10 guidance other than emphasizing its use for home environment	N/A
Exposure to Lead	Z77.011 Contact with and (suspected) exposure to lead	Use if peeling paint is suspected or lead exposure known.	N/A
Exposure to second hand smoke	Z77.22 Contact with and (suspected) exposure to environmental tobacco smoke (acute) (chronic)	Use if second hand smoke is suspected or known Applicable to: Exposure to second hand tobacco smoke (acute) (chronic), passive smoking (acute) (chronic) Excludes: Nicotine dependence, tobacco use (Z72.0)	N/A
Low Income			
Unable to pay for basic needs	Z59.6 Low income <i>Newly Proposed for October</i> 2020: Z59.62 Unable to pay for utilities	Use for individuals who are worried about or have trouble with meeting basic needs due to cost, namely utilities, phone, medical care, prescriptions, child care.	 (#14) In the past year have you or any family members you live with been unable to get any of the following when it was really needed? Affirmative Answers: Clothing: Yes

	Z59.63 Unable to pay for medical care Z59.65 Unable to pay for phone Z59.66 Unable to pay for adequate clothing Z59.67 Unable to find or pay for child care Z59.69 Unable to pay for other needed items Z71.85 Counseling for socioeconomic factors		 Medicine or any health care (Medical, Dental, Mental Health, Vision): Yes Utilities: Yes Phone: Yes (#12) What is your main insurance? Affirmative Answers: None/uninsured Medicaid CHIP Medicaid Medicare Other public insurance (non-CHIP) Other Public insurance (CHIP) (#13) Income level/ FPL percentage
Caregiving Needs			
Caregiving needs	Z63.6 Dependent relative needing care at home	Use for clients who care for sick or handicapped person in family, dependent relative at home, cares for or supports sick or handicapped family member	(#14) In the past year have you or any family members you live with been unable to get any of the following when it was really needed? Affirmative Answer: Yes – Childcare
Social Supports			
Issues when living alone	Z60.2 Problems related to living alone	Use when individual lives alone, and reports a social, economic or activities of daily living challenge.	N/A
Lack of social support	 Z60.8 Other problems related to social environment Newly Proposed for October 2020: Z60.83 Can hardly ever count on family and friends in times of trouble 	Use when individual is lacking a primary, secondary support group and/or feels socially isolated. Excludes: Target of adverse discrimination such as for racial or religious reasons	 (#16) How often do you see or talk to people that that you care about and feel close to? (For example: talking to friends on the phone, visiting friends or family, going to church or club meetings) Affirmative Answers: Less than once a week 1 or 2 times a week 3 to 5 times a week
Conflict in primary support group	Z63.9 Problems related to primary support group, unspecified	Use for including conflict with primary support group including family	N/A

Discrimination	Z60.5 Target of (perceived) adverse discrimination and persecution	No departure from guidance, but Z63.9 is set as preferred umbrella code for a wide range of problems related to family and support group that may or may not have specific Z63 sub-codes. Use for reported discrimination related to race, gender, sexual orientation, ethnicity, political or religious beliefs	N/A
Legal Concerns			1
Justice involvement	Z65.2 Problems related to release from prison	Use for individuals who are recently released from prison.	(#18) In the past year, have you spent more than 2 nights in a row in a jail, prison, detention center, or juvenile correctional facility? Affirmative Answer: Yes
Legal issues	Z65.3 Problems related to other legal circumstances	Use for individuals who need legal help. Applicable to arrest, child custody or support proceedings, litigation, prosecution, or otherwise justice involved.	 (#3) At any point in the past 2 years, has season or migrant farm work been your or your family's main source of income? Affirmative Answer: Yes (#19) Are you a refugee? Affirmative Answer: Yes
Interpersonal Violer	nce		·
Violence exposure	Z91.41 Personal history of adult abuse	Use for clients that have experienced abuse as adults. Excludes history of abuse in childhood. *NOTE – this code is not billable, but the specific codes under this umbrella are.	N/A
Intimate partner violence	+Z63.0 Problems in relationship with spouse or partner <i>Newly Proposed for October</i> 2020: Z60.84 Feeling unsafe in current location	Add to Z91.41 if the history of adult abuse is with partner Clients who specifically report relationship distress and / or abuse with spouse or intimate partner	(#21) In the past year, have you been afraid of your partner or ex-partner? Affirmative Answer: Yes

Additional PRAPARE Questions				
Stress	F43.9 Reaction to severe stress, unspecified Z73.2 Lack of relaxation and leisure Z73.3 Stress, not elsewhere classified	Other SDH Codes: Z56.3 Stressful work schedule Z63.7 Other stressful life events affecting family and household	 (#17) Stress is when someone feels tense, nervous, anxious, or can't sleep at night because their mind is troubled. How stressed are you? Affirmative Answers: A little bit Somewhat Quite a bit Very much 	
Veteran Status	Z65.5 Exposure to disaster, war, and other hostilities Z91.82 Personal history of military deployment	Other SDH Codes: Z63.31 Absence of family member due to military deployment Z63.71 Stress on family due to return of family member from military deployment	(#4) Have you been discharged from the armed forces of the United States? Affirmative Answer: Yes	

Intervention Documentation			
Domain	CPT Codes	Notes/Comments	
Referral Codes	Non-Face-to-Face Nonphysician Telephone	SNOMED CODES:	
	Services	41920009 Referral for Socioeconomic Factors	
	- 98966, 98967, 98968	710910007 Referral to legal service	
		183103000 Self-help group address given	
		424085009 Community outreach worker service case management	
		385761006 Community special services management	
		712739009 Advocacy offered	
		306090001 Referral by social worker	
		183418007 Social case work	
		428481000124106 Referral to clinical social worker	
		306366006 Referral to social services department social worker	
		306367002 Referral to social services department care manager	
		709753004 Liaising with social worker	
		306240005 Referral to social services department duty team	
		312051009 Referral to charitable service	
		452801000124103 Discussed with social worker	
		309630000 Child referral-social services	
		704103001 Advised to contact social worker	
		306151002 Referral to public health service	

Counseling/Education	1.	Preventive medicine counseling and/or	SNOMED CODES:
Codes		risk factor intervention/s:	1602006 Social Service Interview with Planning
		- 99401, 99402, 99403, 99404,	2658000 Social service interview of patient
		99411, 99412	22759000 Social service interview of family
			410288009 Environment education, guidance, and counsel
	2.	Education and training for patient self-	422649009 Community outreach worker services education, guidance, and
		management by a qualified, nonphysician	counseling
		health care professional using a	171001002 Counseling about benefits
		standardized curriculum, face-to-face	424673000 Community resources education, guidance, and counseling
		with the patient (could include	306977006 Social and personal circumstances education
		caregiver/family) each 30 minutes:	223433009 Benefits education
		- 98960, 98961, 98962	410314003 Health promotion education, guidance, and counseling
			710742009 Family education about community services
			710822009 Education about community services
			698631004 Education about self-help group
			170996007 Counseled by social worker
Provision of	Unı	usual travel (e.g. transportation and escort	SNOMED CODES:
Services/Orders	of p	patient)	428632006 Transportation request
codes	-	99082	716730006 Provision of taxi
			410423004 Transportation surveillance
			716736000 Provision of commercial flight
			710351004 Transportation to home
			228615008 Provision of transport

References

Medical Vocabulary Databases:

Searchable LOINC database

SNOMED CT Brower (US edition)

ICD-10-CM Tabular List of Diseases and Injuries (2018).

American Medical Association, Integrated Health Model Initiative (IHMI): Terminology Search Tool

Compendium of Medical Terminology Codes for Social Risk Factors – SIREN UCSF