
Capital Access in the Current Environment

Navigating the DOH & a State Government Perspective

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Capital Restructuring Financing Program: Review

- \$1.2 billion available over 6 years for capital projects
 - Information to date
 - Importance to transformation
 - Eligibility
 - RFP
 - Competitive
 - Scoring
 - Leverage
 - Timing

For information on the Capital Restructuring Financing Program,
see guidance published by the State.

https://www.health.ny.gov/health_care/medicaid/redesign/docs/drsip_capital_restructuring_financing_program.pdf

The Capital Restructuring Financing Program: Intricacies

- DSRIP vs Non DSRIP
- Role of Lead
 - Debt as leverage
 - Underwriting challenges
 - Security
 - DOH review
- Connectivity to other DSRIP elements:
 - Stress test
 - Regulatory waivers
 - Governance

Other Capital Considerations

- CON
- DOH debt policies
- Private equity
- Obligated groups
- Restructuring Loans