



Improving Patient Outcomes through Data

CPCI Admin Training

April 29, 2016

Administrative Functionality



- User Administration
- Measure Target Administration
- Provider Groups
- Location Groups
- Visit Planning Alerts
- Usage Reports
- Mapping Administration



User Administration

User Administration – Editing Users



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User Administration – Adding Users



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User Administration – Security Groups



Security Group Description	Permission	Permission Description
View and Filter	View Reports	Enables the ability to view reports and measures.
Standard permissions associated with viewing and filtering reports and measures.	Allow Crosstab	Enables the ability to display Scorecard Reports as Crosstab reports. Note only works for cross tab enabled reports.
	Service Line Filter	Enables the Service Line filter and the ability to limit reports / measures to only include patients with visits of specific Service Line.
	Payer Filter	Enables the Payer filter and the ability to limit reports / measures to only include patients with a payer in the center defined payer group as of the end of the selected period. NOTE: Only useful for users whose center has defined at least one Payer Group.
Access Patient Dtl	Patient Detail List	Enables the ability to drill down and see patient level detail from Scorecards and/or the Measure Analyzer.
Standard permissions associated with accessing patient level detail in Clinical Registries, the PVP or behind compliance measures.	Clinical Reports	Enables the ability view Clinical Registry reports which have patient level detail.
Export	Excel Export	Enables the ability to export data to Excel.
Standard permissions associated with exporting reports and data to PDF or Excel.	PDF Export	Enables the ability to export reports to PDF.
Single Provider	Best Avg Center	Enables the ability to view the Best Ctr and PCA Avg Benchmarks in the Measure Analyzer.
Standard permissions associated with center and provider filters and benchmarking in the Measure Analyzer for users allowed to view data for a single provider.	Best Avg Provider	Enables the ability to see the Best Provider and Ctr Avg Benchmarks in the Measure Analyzer.
Single Ctr	Provider Filter	Enables the Provider filter and the ability to select and run reports / measures for different providers.
Standard permissions associated with center and provider filters and benchmarking in the Measure Analyzer for users allowed to view data	Best Avg Center	Enables the ability to view the Best Ctr and PCA Avg Benchmarks in the Measure Analyzer.
for a single center and all providers.	Best Avg Provider	Enables the ability to see the Best Provider and Ctr Avg Benchmarks in the Measure Analyzer.
Multi Ctr	Center Filter	Enables the Center filter and the ability to select and run reports / measures for different centers. ONLY give to users with acces to mulitple centers.
Standard permissions associated with center and provider filters and benchmarking in the Measure Analyzer for users allowed to view data	Provider Filter	Enables the Provider filter and the ability to select and run reports / measures for different providers.
for multiple centers and all providers.	Best Avg Center	Enables the ability to view the Best Ctr and PCA Avg Benchmarks in the Measure Analyzer.
Admin	User Admin	Enables the ability to (a) manage user access and permissions and (b) review usage statistics.
Standard permissions associated with application administration.	Provider Admin	Enables the ability to (a) define active vs inactive status for providers and (b) manage (create, edit, delete) Provider Groups.
	Location Admin	Enables the ability to manage (create, modify, delete) Location Groups.
	Mapping View	Enables the ability to view / review Center to DRVS data mappings.
	Measure Admin	Enables the ability to manage (create, edit or delete) targets/goals (primary and secondary) for measures.
	Alert Admin	Enables the ability to manage (change, disable, re-enable) patient level alerts on the Patient Visit Planning Report.



Measure Target Administration

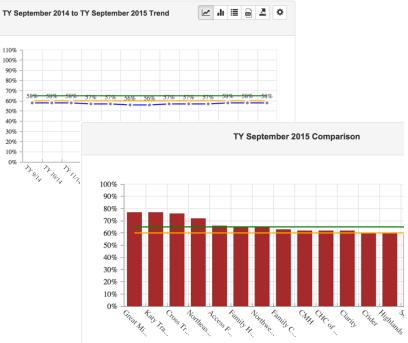


Internal targets can be set to monitor performance

Targets appear on:

- Scorecard Reports: Listed as numeric (%) values and a comparison against the result is displayed as a Green, Yellow or Red icons
- Charts: Shown as a Green and Yellow lines on the trend line and bar charts
- Targets can be either (a) PCA-wide and therefore apply to all centers in the PCA or (b) Health Center specific





Target Administration



Administration -	Me	asure Targets									
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Provider / Provider Group Administration

Provider Administration / Groups

- Inactivate providers to clean up your filter
- Groups of providers can be defined by Local Admins
 - Departments
 - Care Teams
 - Transformation Pilot Groups
- Providers can belong to none, one or many groups
- Provider filters allow you to choose a pre-defined group of providers in addition to All, Single or Multiple Providers

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Provider Administration



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Provider Groups



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Location Administration

Location Administration / Groups



- Groups of locations can be defined by Local Admins
 - Combine 'like' locations into a single group (e.g., School Health)
 - Combine 'like' physical locations into a single group
- Locations can belong to none, one or many groups
- Location filters allow you to choose a pre-defined group of locations in addition to All, Single or Multiple Locations

Period Type		Period	Centers	Providers		Locations	
Trailing Year		TY March 2016	All Centers	All Providers	-	All Locations	
		Measure					Q.
0	±	Adult Weight Screening	ng and Follow-Up (UDS)			Rendering Usual Uncheck All	
0	Ŧ	Asthma Pharmacolog	ical Treatment (UDS)				^
0	Ŧ	CAD Lipid Therapy (U	JDS)			Locn Group Demo	
0	Ŧ	Childhood Immunizat	ions (UDS)			1st St. Clinic	
0	Ŧ	Child Dental Sealant	(UDS)			70 Blanchard Rd.	
0	±.	Weight Assessment a	nd Counseling for Children	and Adolescents (UDS)		Access Community Health - Needs Update	
0	Ŧ	Colorectal Cancer Sc	reening (UDS)			Adult Health	
0	Ŧ	Depression Screening	g and Follow-up (UDS)			Family Health Center - Needs Update	
0	Ŧ	New HIV Cases With	Timely Follow Up (UDS)			Florence Ave. Center	•

Location Administration / Groups



Administration Security Administration Application Configuration Provider Administration Center Groups Custom Scorecards Location Administration Mapping Administration	Location Administration	Cencel Concerned to the second secon	1b 1c Nut Actions 0 X 1 of 1 pages (Terms)
Location Group Administration Locn Group Demo	3	Location Group Adminsitration Loon Group Demo	2
Successfully added Location(s) to Group: Locn Group Demo		Group Name Loon Group Demo	Save
Group Name Loon Group Demo	Save	Locations	Group Members
Locations	Group Members	Location Name	Location Name
Location Name	T Location Name T	1400 Cambridge St.	Add > No records to display
Access Community Health - Needs Update	Add > 1400 Cambridge St.	O 70 Blanchard Rd.	Remove I of 0 pages (0 items)
Main St. Office	Remove 70 Blanchard Rd.	Access Community Health - Needs Update	
H <		Main St. Office	
		I → >> >> >> >> >> 1 of 1 pages (4 items)	



Visit Planning Administration

Visit Planning Alert Administration



ministration -		Alert Administrati	on				Alert Admin Edit	
ecurity Administration		Center T	Name T	Status	7 Description	T Options	- General	
•	_	Access Community Health	Adult Weight Screening	Enabled	Alert will trigger if patient has not had a BMI in the past year, or if most recent BMI was or >= 25 for patients < 65 yrs old, or if most recent BMI was < 22 or >= 30 for patients > wrs old. This alert is not editable.		The alert name cannot be changed and must be unique. The display name is what will appear on the visit planning report.	The observation selected is the data eleme
pplication Configuration >	_	Access Community Health	Asthma Control Therapy	Enabled	Alort will trigger if patient has been identified as having Persistent asthma but has not be prescribed asthma medication. This alert is not editable.	ien 🖍	The aim channed cannot be changed and must be unique. The usplay hanne is what will appear on the visit paraming report. that will be used to trigger the alert. If you choose a prefab alert then you will not be able to customize the alert parameters I will not take effect until after the next nightly processing.	
eport Configuration <		Access Community Health	Asthma Severity	Enabled	Alert will trigger if Asthma Severity has not occurred in the last 1 years. Patient must hav 2011 NOF 0047 Asthma Diagnosis.	•	Name Diabetes A1c	
Measure Targets		Access Community Health	ВМІ	Enabled	Alert will trigger if BMI has not occurred in the last 1 years. Alert only applies to patients yrs old.	>= 18	Display Name A1c	
Alert Administration		Access Community Health	BMI Percentile	Enabled	Alert will trigger if BMI Percentile has not occurred in the last 1 years. Alert only applies patients >= 2 yrs old and <= 17 yrs old.	•	Enabled 💈	
sage Reports >		Access Community Health	BP	Enabled	Alert will trigger if Blood Pressure has not occurred in the last 1 years, or if numeric_1 v >= 140 and numeric_2 value is >= 90. Alert only applies to patients and <= 85 yes old. P must have Diabetes and Hypertension and IVD and AMI and CABG or PCI.	atient	Center Access Community Health	
		Access Community Health	Chlamydia Screening	Enabled	Alert will trigger if Chilamydia has not occurred in the last 1 years. Alert only applies to fe patients $>=$ 16 yrs old and <= 24 yrs old.	maie 🖍	Alert Type Custom Alert	
		Access Community Health	Colorectal Cancer Screening	Enabled	Alert will trigger if patient has not had a colonoscopy in past 10 years, flexible sigmoidor in past 5 years, or FOBT in past year, for patients >= 50 yrs old and <= 75 years old. Th alert is not editable.	s 🖍	Observation A1c	
		Access Community Health	Dental Visit	Enabled	Alert will trigger if GPRA Dental Access has not occurred in the last 1 years.		+ Date Criteria	
		Access Community Health	Depression Screening	Enabled	Alert will trigger if Standardized Depression Screen has not occurred in the last 1 years. Patient must not have EP 0418 Exclusion.		+ Numeric Result Criteria	
		Access Community Health	A1c	Enabled	Alert will trigger if A1c has not occurred in the last 1 years, or if numeric_1 value is >= 8 only applies to patients and <= 85 yrs old. Patient must have Diabetes.	Alert	+ Result Criteria	
			1		·		+ Inclusion Criteria	

Alert Admin Edit					6	Alert Admin Edit			000 000 000
- Date Criteria						- Numeric Result Criteria			
below. For example, if using the mamm years. If you are using an observation checkbox. Message Overde	s is the date of the observation. This default mogram observation and specifying a look be n like ED visit and want to trigger the alert due valion has not occurred in the past	ick of 2 years, the alert will trigger if a m	ammogram has not occurred w the lookback period, check th	ithin the past 2	l	numeric result is greater that		have the alert trigger if the result is mpty.	reading. These default to alerting if the observation less than the specified value. For observations with 8 Numeric 2 Threshold
Alert Admin Edit — Inclusion Criteria Patients are only considered for alerts	is if they meet the inclusion criteria below.	eave the ace min and max blank to r	not specify age criteria. Select	any number of	Ì	Alert Admin Edit Exclusion Criteria Patients must not meet the either	xclusion criteria to be considered for the alert. St	ilect any number of observations by u	sing the CTRL key. If the "And" population operator is
	f the "And" population operator is selected the ted then a patient must have any of the spec Max Age		Gender Any	ed for the alert.	L	selected then a patient must have any of the specified obs Exclusion	ervations to be considered. 2011 NQF 0047 Asthma Diagnosis		And +
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+ Exclusion Criteria





Administration -								
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Application Configuration >								
Report Configuration >	Usage - Centers Report							***
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art Date 4/1/2016	End Date 4/25/2016	nmunity Health	
Report/Measure	Name	User T	Date/Time
Report	Visit Planning	lauraindenver@gmail.com	4/15/2016 4:29:39 PM
Report	Visit Planning	lauraindenver@gmail.com	4/15/2016 4:31:14 PM
Report	Visit Planning	lauraindenver@gmail.com	4/15/2016 4:49:28 PM
Report	Table 6b - Sections C thru M	greg.augustine@verizon.net	4/24/2016 9:21:52 PM
Report	Table 6b - Sections C thru M	greg.augustine@verizon.net	4/24/2016 9:32:09 PM



Administration -							
Security Administration >							
Application Configuration >							
Report Configuration >	Usage - Users						
Usage Reports 👻							
Centers	Start Date 4/1/2016 III End Date	4/25/2016 🛗 Update					
Users							
Reports			First Report	Last Report		Distinct	Reports
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	Access Community Health	greg.augustine@verizon.net	4/24/2016 9:21:52 PM	4/24/2016 9:32:09 PM	1	1	2
	Access Community Health	lauraindenver@gmail.com	4/15/2016 4:29:39 PM	4/15/2016 4:49:28 PM	1	1	3
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Administration -					
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Usage Reports 👻					
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Reports	Report/Measure	▼ Name	T	User	Date/Time
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	Report	Visit Planning		lauraindenver@gmail.com	4/15/2016 4:29:39 PM
	Report	Visit Planning		lauraindenver@gmail.com	4/15/2016 4:31:14 PM
	Report	Visit Planning		lauraindenver@gmail.com	4/15/2016 4:49:28 PM
	Report	Table 6b - Sections C thru M		greg.augustine@verizon.net	4/24/2016 9:21:52 PM
	Report	Table 6b - Sections C thru M		greg.augustine@verizon.net	4/24/2016 9:32:09 PM
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Usage Reports 🕨		Not Hispanic / Latino (uds)	Non-Hispanic/Latino	
		Not Hispanic or Latino	Non-Hispanic/Latino	
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Mapping Administration				
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Asian		Asian		
Asian (uds)		Asian		
Native Hawaiian (uds)		Native Hawaiian		
Native Hawaiian or Other Pacific Islander		Pacific Islander		
Other Pacific Islander (uds)		Pacific Islander		
Black / African American (uds)		Black/African American		
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Questions / Discussion