CHCANYS DEFINING NEW DIRECTIONS
Community Health Care Association of New York State

azara healthcare

Improving Patient Outcomes through Data

CPCI Admin Training

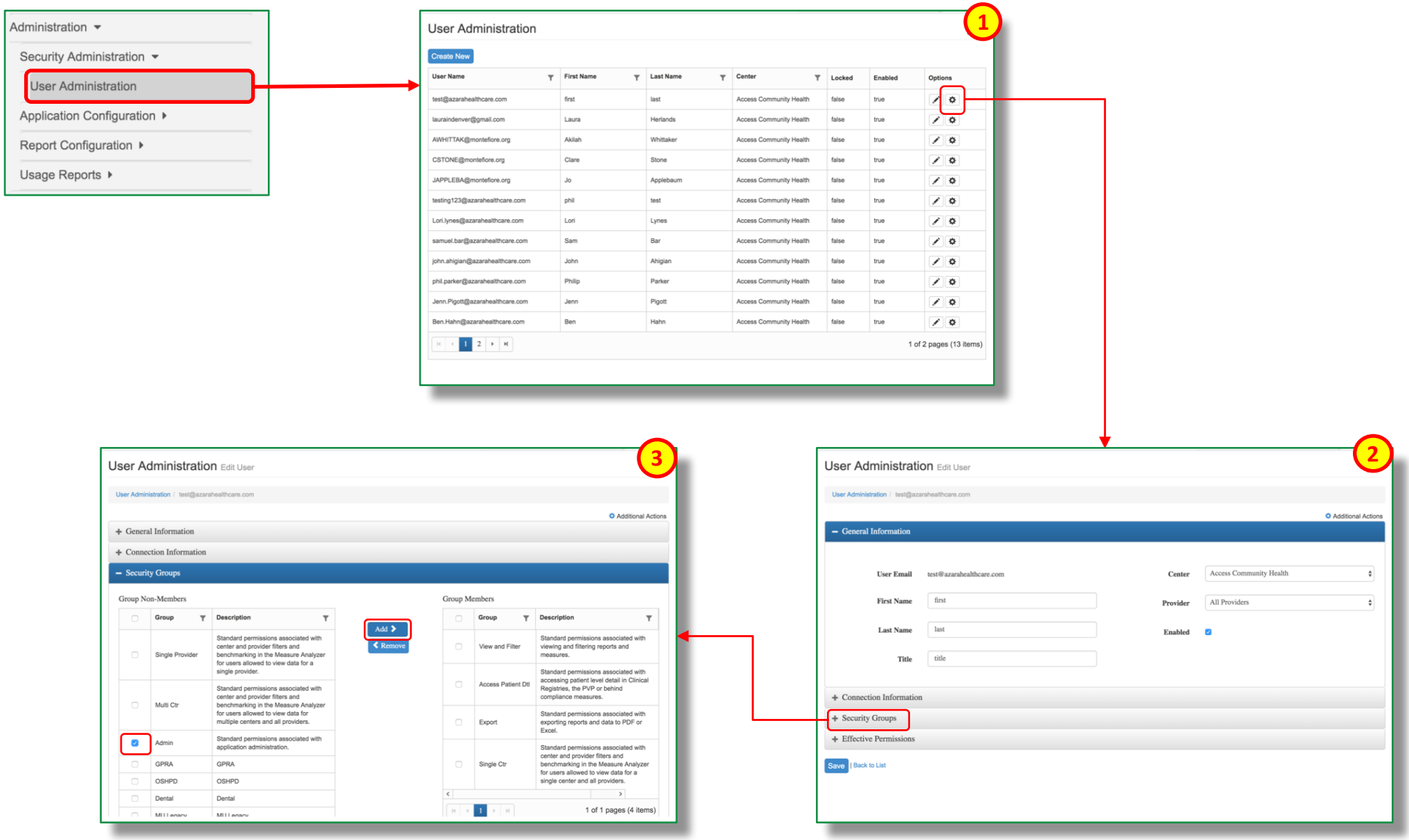
April 29, 2016

Administrative Functionality

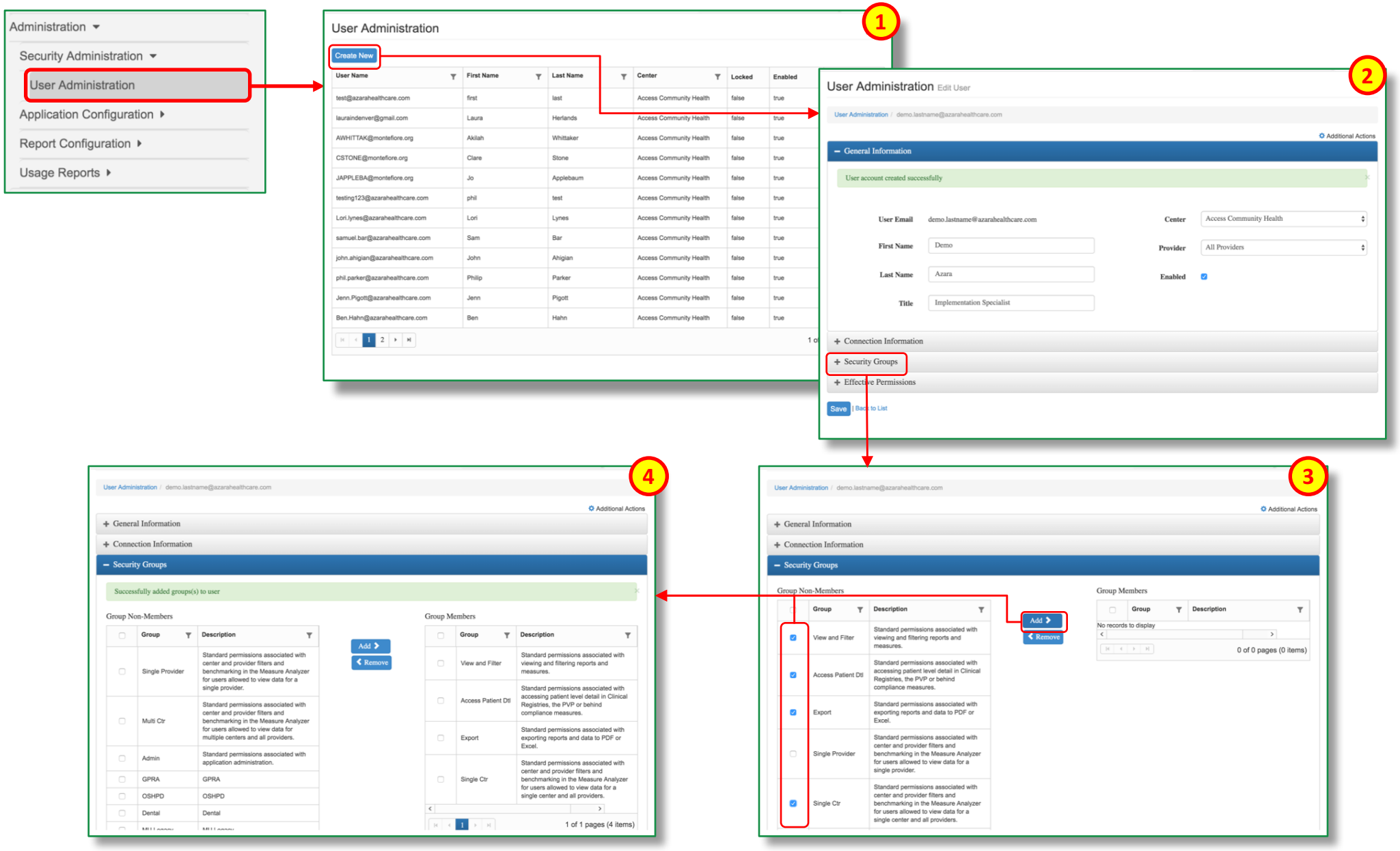
- User Administration
- Measure Target Administration
- Provider Groups
- Location Groups
- Visit Planning Alerts
- Usage Reports
- Mapping Administration

User Administration

User Administration – Editing Users



User Administration – Adding Users



User Administration – Security Groups

Security Group Description	Permission	Permission Description
View and Filter Standard permissions associated with viewing and filtering reports and measures.	View Reports	Enables the ability to view reports and measures.
	Allow Crosstab	Enables the ability to display Scorecard Reports as Crosstab reports. Note only works for cross tab enabled reports.
	Service Line Filter	Enables the Service Line filter and the ability to limit reports / measures to only include patients with visits of specific Service Line.
	Payer Filter	Enables the Payer filter and the ability to limit reports / measures to only include patients with a payer in the center defined payer group as of the end of the selected period. *NOTE*: Only useful for users whose center has defined at least one Payer Group.
Access Patient Dtl Standard permissions associated with accessing patient level detail in Clinical Registries, the PVP or behind compliance measures.	Patient Detail List	Enables the ability to drill down and see patient level detail from Scorecards and/or the Measure Analyzer.
	Clinical Reports	Enables the ability view Clinical Registry reports which have patient level detail.
Export Standard permissions associated with exporting reports and data to PDF or Excel.	Excel Export	Enables the ability to export data to Excel.
	PDF Export	Enables the ability to export reports to PDF.
Single Provider Standard permissions associated with center and provider filters and benchmarking in the Measure Analyzer for users allowed to view data for a single provider.	Best Avg Center	Enables the ability to view the Best Ctr and PCA Avg Benchmarks in the Measure Analyzer.
	Best Avg Provider	Enables the ability to see the Best Provider and Ctr Avg Benchmarks in the Measure Analyzer.
Single Ctr Standard permissions associated with center and provider filters and benchmarking in the Measure Analyzer for users allowed to view data for a single center and all providers.	Provider Filter	Enables the Provider filter and the ability to select and run reports / measures for different providers.
	Best Avg Center	Enables the ability to view the Best Ctr and PCA Avg Benchmarks in the Measure Analyzer.
	Best Avg Provider	Enables the ability to see the Best Provider and Ctr Avg Benchmarks in the Measure Analyzer.
Multi Ctr Standard permissions associated with center and provider filters and benchmarking in the Measure Analyzer for users allowed to view data for multiple centers and all providers.	Center Filter	Enables the Center filter and the ability to select and run reports / measures for different centers. ONLY give to users with access to mulitple centers.
	Provider Filter	Enables the Provider filter and the ability to select and run reports / measures for different providers.
	Best Avg Center	Enables the ability to view the Best Ctr and PCA Avg Benchmarks in the Measure Analyzer.
Admin Standard permissions associated with application administration.	User Admin	Enables the ability to (a) manage user access and permissions and (b) review usage statistics.
	Provider Admin	Enables the ability to (a) define active vs inactive status for providers and (b) manage (create, edit, delete) Provider Groups.
	Location Admin	Enables the ability to manage (create, modify, delete) Location Groups.
	Mapping View	Enables the ability to view / review Center to DRVS data mappings.
	Measure Admin	Enables the ability to manage (create, edit or delete) targets/goals (primary and secondary) for measures.
	Alert Admin	Enables the ability to manage (change, disable, re-enable) patient level alerts on the Patient Visit Planning Report.

Measure Target Administration

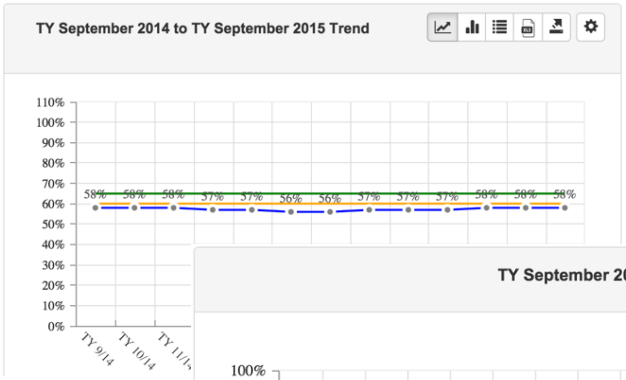
Establish Goals / Targets

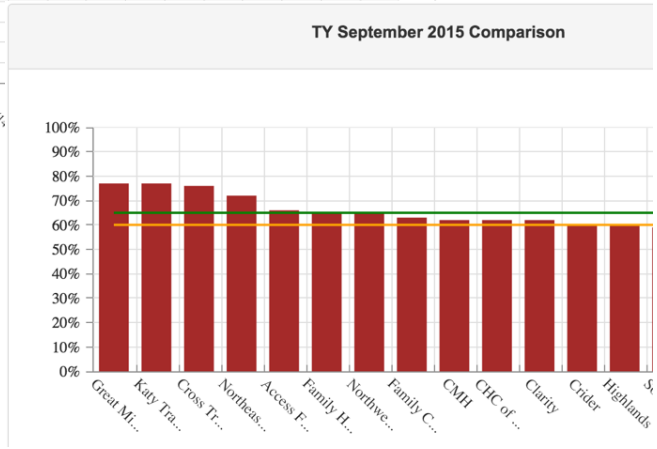
Internal targets can be set to monitor performance

- Targets appear on:
  - Scorecard Reports: Listed as numeric (%) values and a comparison against the result is displayed as a Green, Yellow or Red icons
  - Charts: Shown as a Green and Yellow lines on the trend line and bar charts
- Targets can be either (a) PCA-wide and therefore apply to all centers in the PCA or (b) Health Center specific

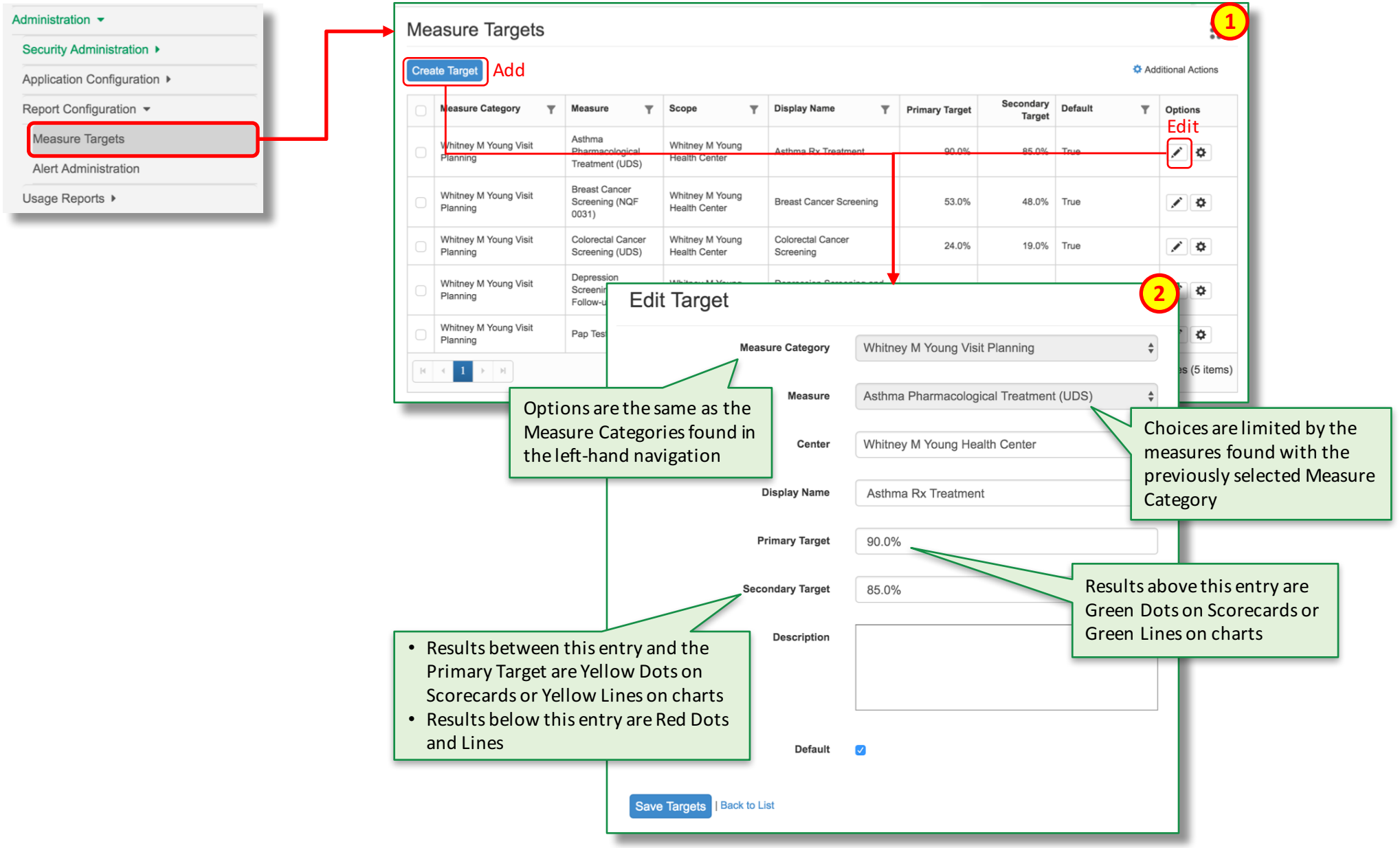
Chronic Disease Collaborative - CDC Scorecard 2015-16

		Measure	Target	Result	Numerator	Denominator
		Hypertension Controlling High Blood Pressure (NQF 0018)	65 %	58 %	43,169	76,036
		Child Weight Screening / BMI (NQF 0024)	55 %	90 %	63,898	71,776
		Child Weight Screening / Nutritional Counseling (NQF 0024)	15 %	48 %	34,541	71,776
		Child Weight Screening / Physical Activity (NQF 0024)	9 %	43 %	30,865	71,776





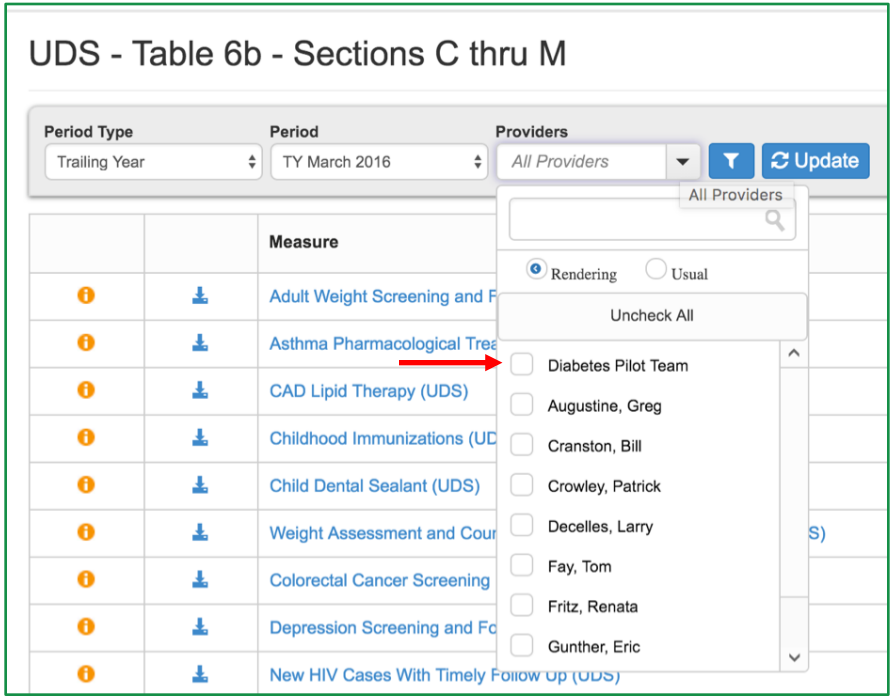
Target Administration



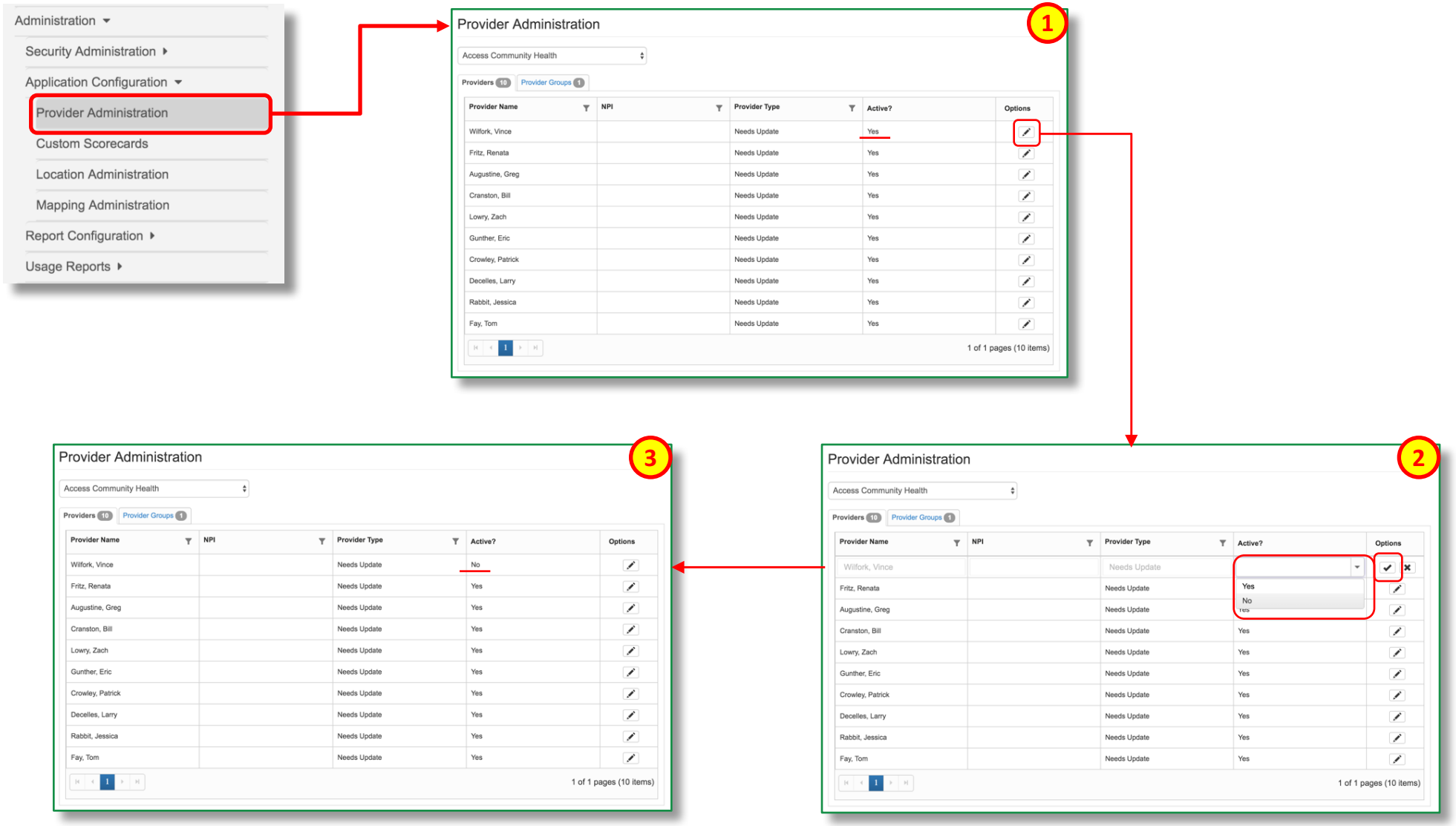
Provider / Provider Group Administration

Provider Administration / Groups

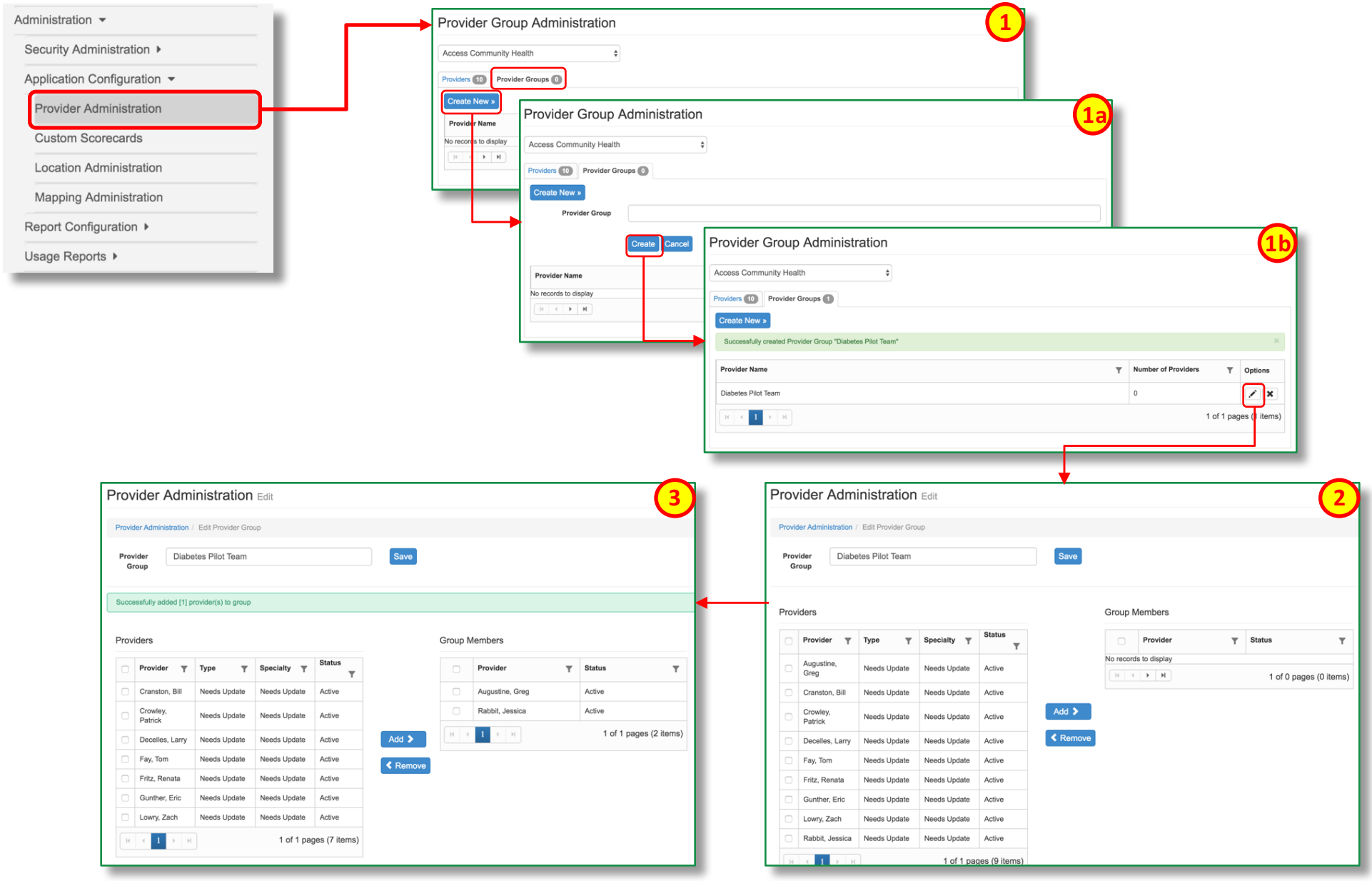
- Inactivate providers to clean up your filter
- Groups of providers can be defined by Local Admins
  - Departments
  - Care Teams
  - Transformation Pilot Groups
- Providers can belong to none, one or many groups
- Provider filters allow you to choose a pre-defined group of providers in addition to All, Single or Multiple Providers



Provider Administration



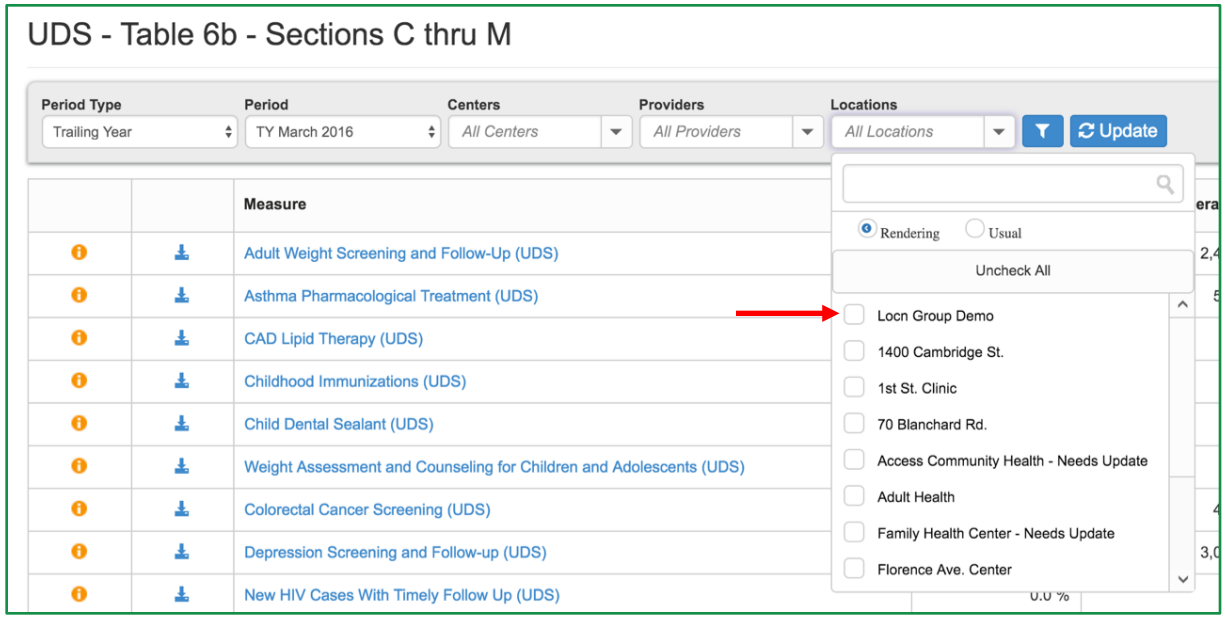
Provider Groups



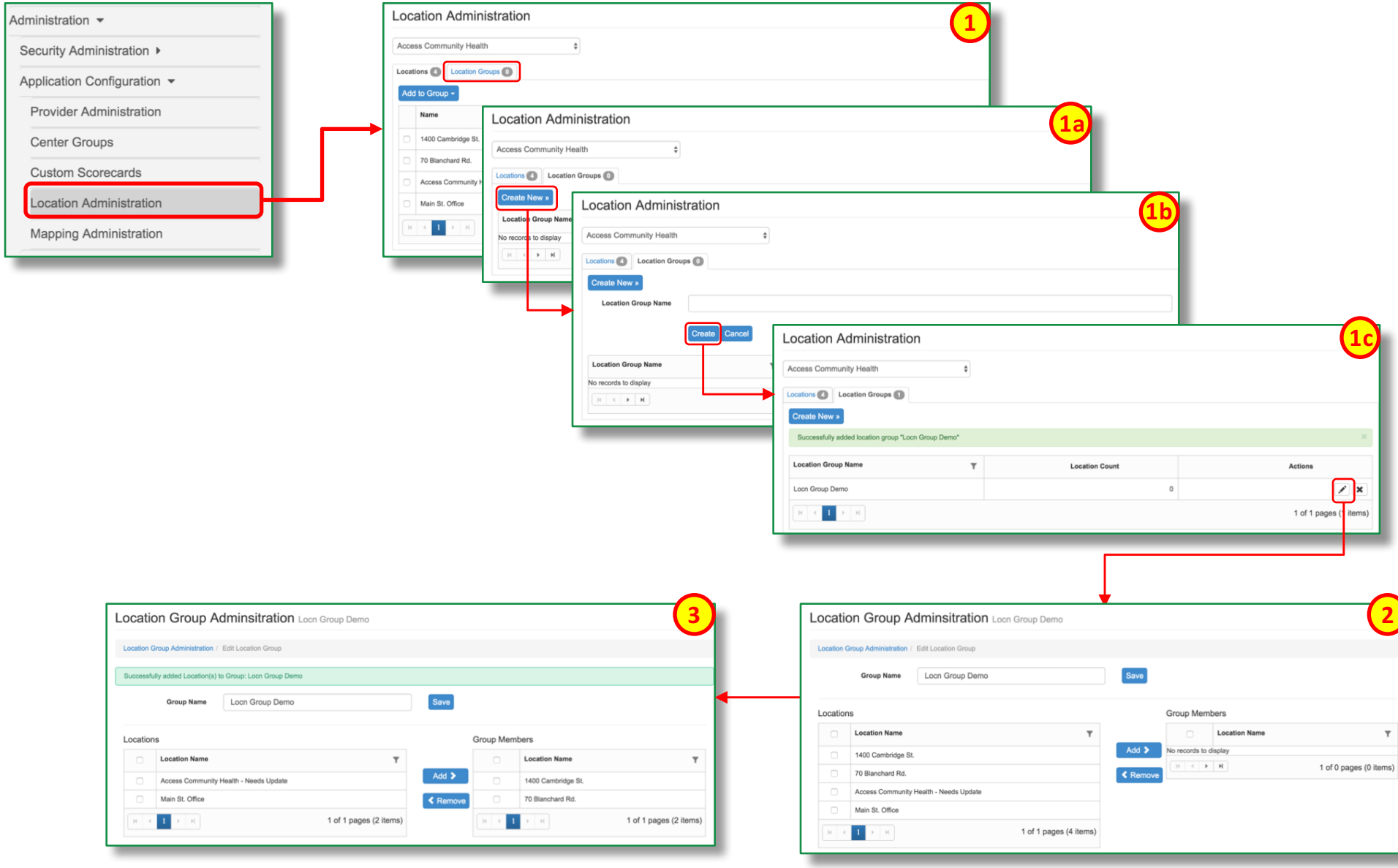
Location Administration

Location Administration / Groups

- Groups of locations can be defined by Local Admins
  - Combine ‘like’ locations into a single group (e.g., School Health)
  - Combine ‘like’ physical locations into a single group
- Locations can belong to none, one or many groups
- Location filters allow you to choose a pre-defined group of locations in addition to All, Single or Multiple Locations

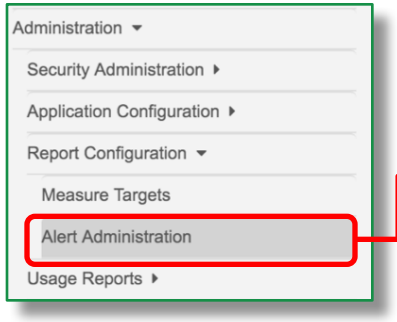


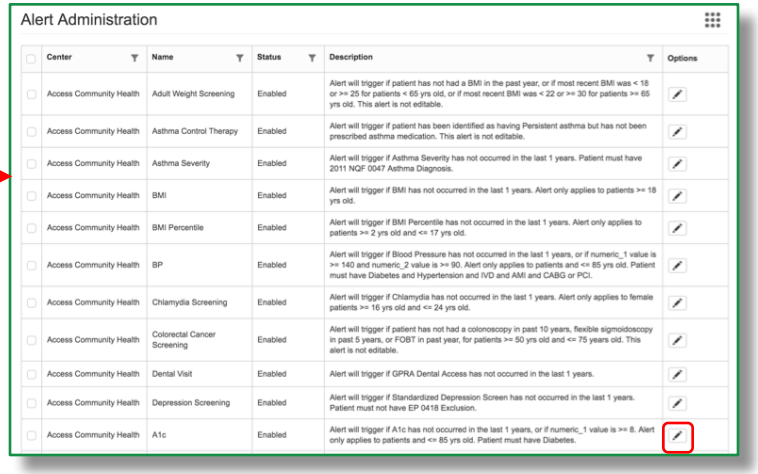
Location Administration / Groups

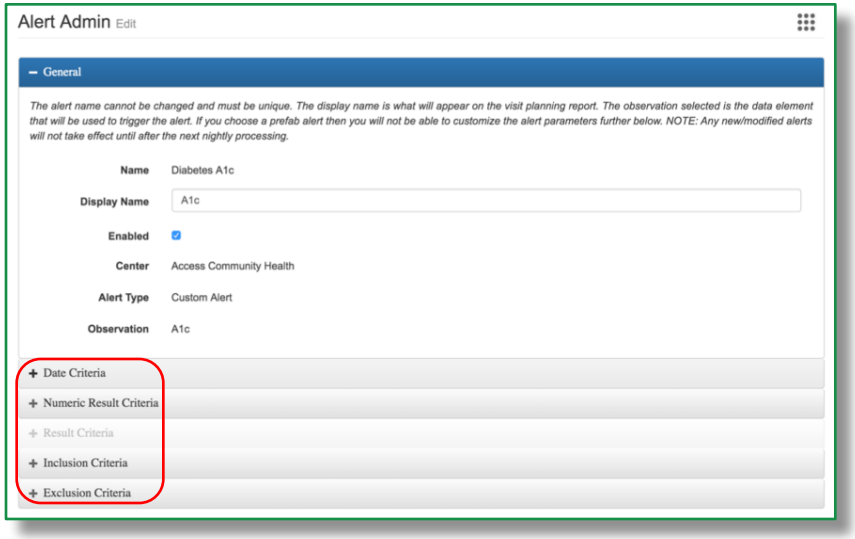


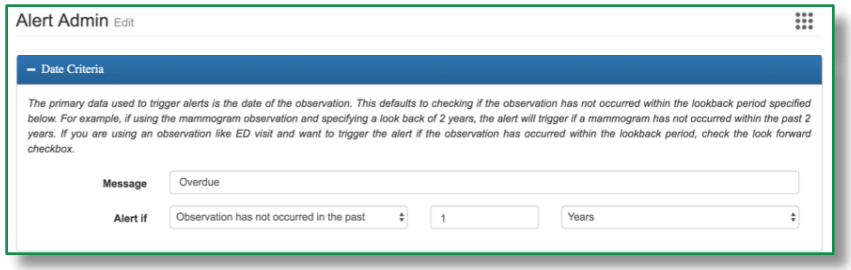
Visit Planning Administration

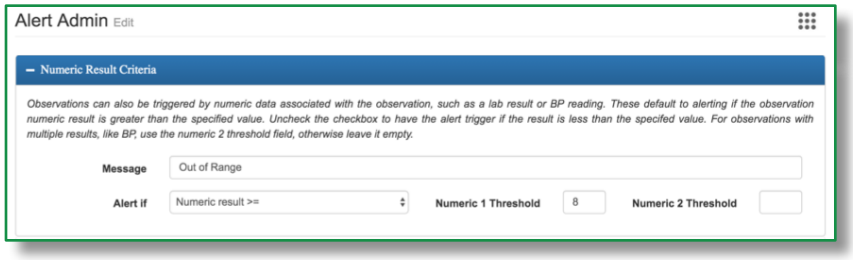
Visit Planning Alert Administration

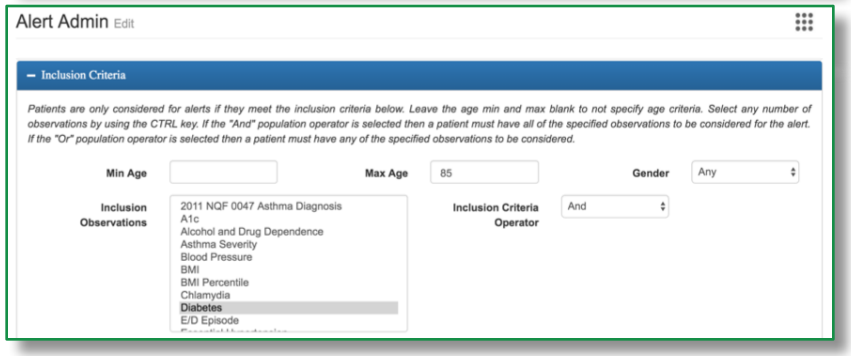


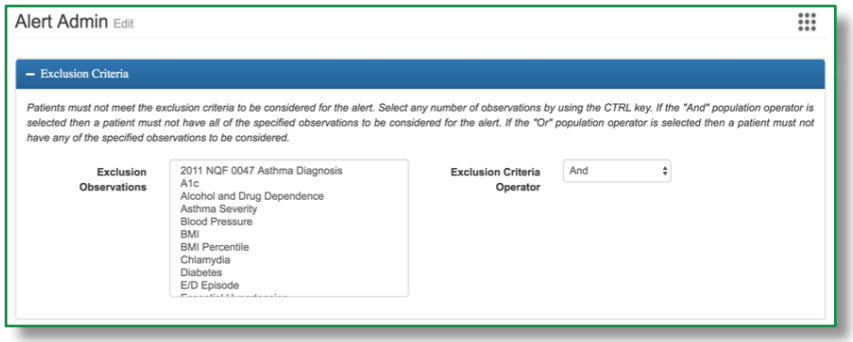






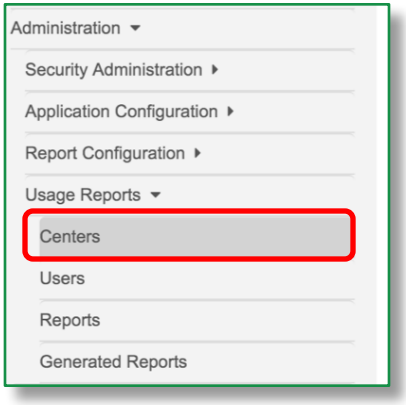






Usage Reports

Usage Reports



Usage - Centers Report

Start Date 4/1/2016 End Date 4/25/2016 Update

Center	First Report Generated	Last Report Generated	Distinct Users	Days Used	Distinct Reports Used	Reports Generated
Access Community Health	4/15/2016 4:29:39 PM	4/24/2016 9:32:09 PM	2	2	2	5

1 of 1 pages (1 items)

Usage - Generated Reports

Start Date 4/1/2016 End Date 4/25/2016 Center Access Community Health Update

Report/Measure	Name	User	Date/Time
Report	Visit Planning	lauraindenver@gmail.com	4/15/2016 4:29:39 PM
Report	Visit Planning	lauraindenver@gmail.com	4/15/2016 4:31:14 PM
Report	Visit Planning	lauraindenver@gmail.com	4/15/2016 4:49:28 PM
Report	Table 6b - Sections C thru M	greg.augustine@verizon.net	4/24/2016 9:21:52 PM
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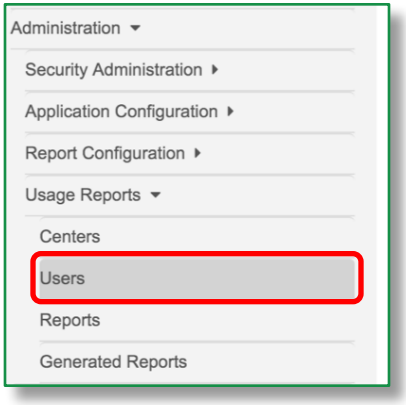

Usage - Users

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CenterName	UserName	First Report Generated	Last Report Generated	Days Used	Distinct Reports Used	Reports Generated
Access Community Health	greg.augustine@verizon.net	4/24/2016 9:21:52 PM	4/24/2016 9:32:09 PM	1	1	2
Access Community Health	lauraindenver@gmail.com	4/15/2016 4:29:39 PM	4/15/2016 4:49:28 PM	1	1	3

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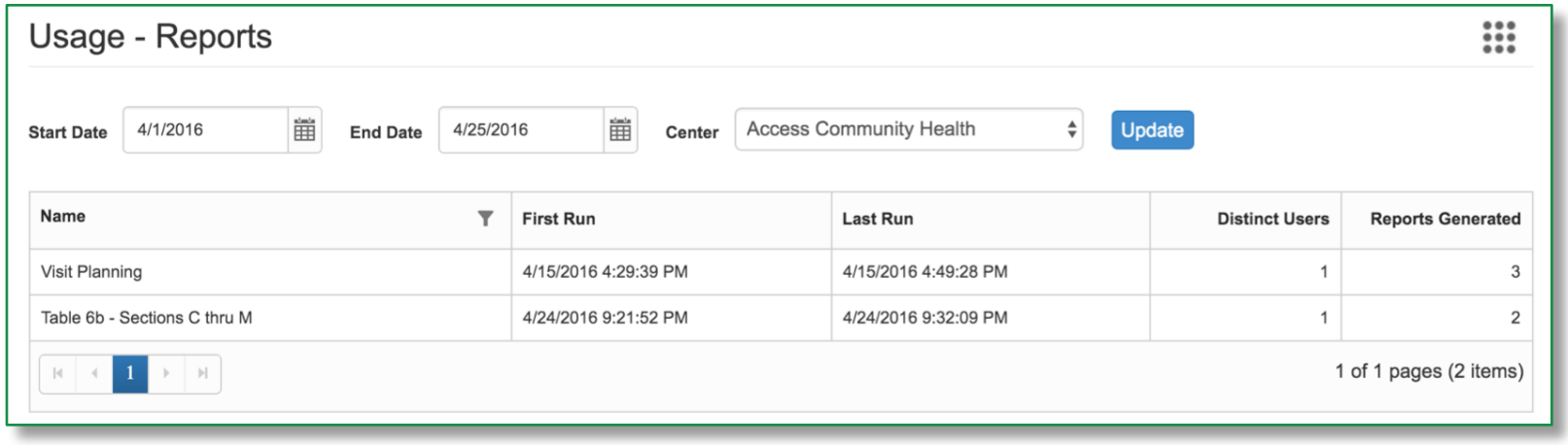
Usage Reports



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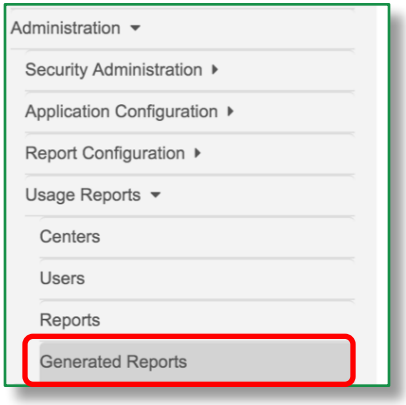

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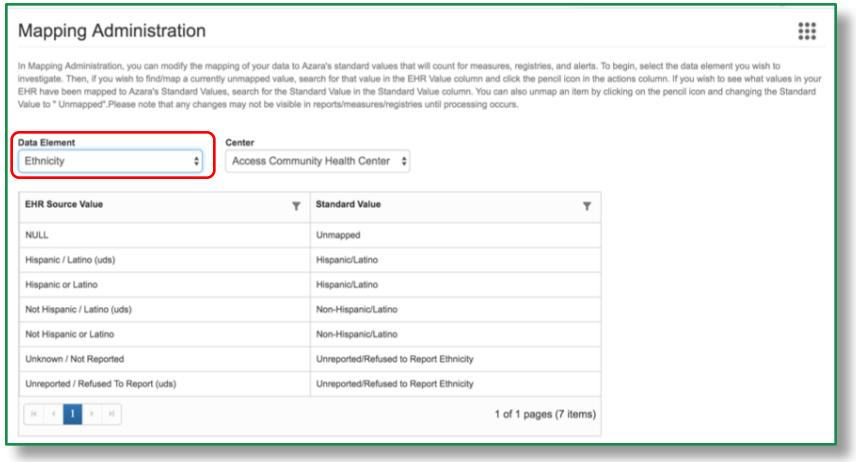
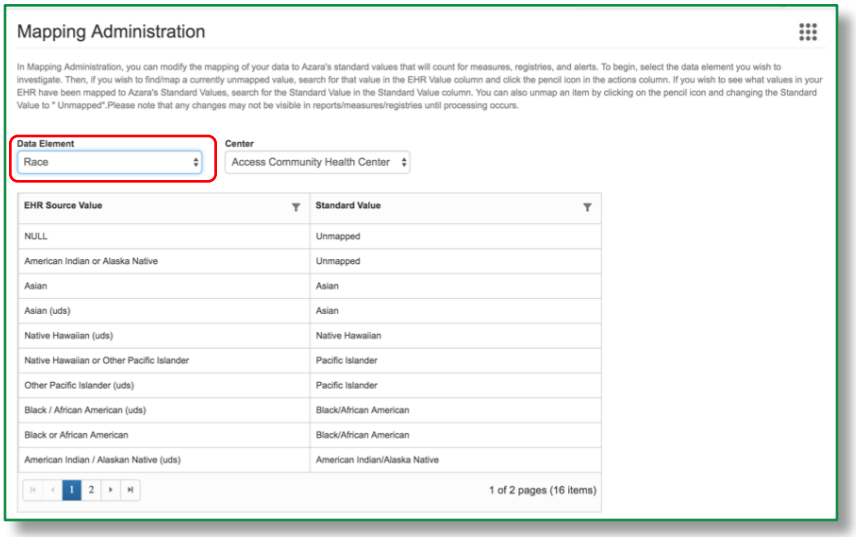
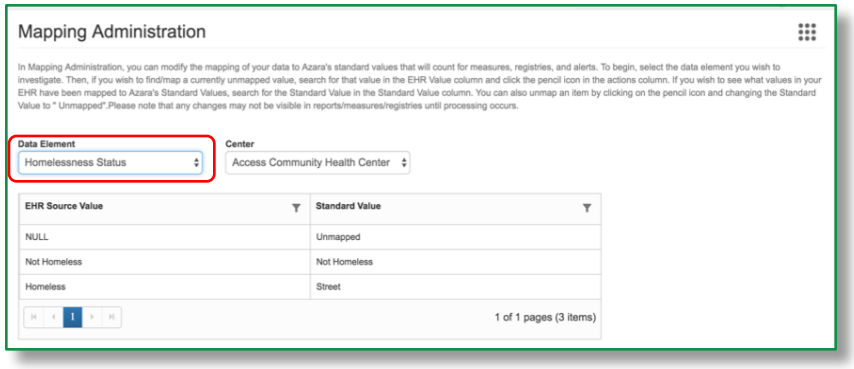
Mapping Administration

Mapping Administration







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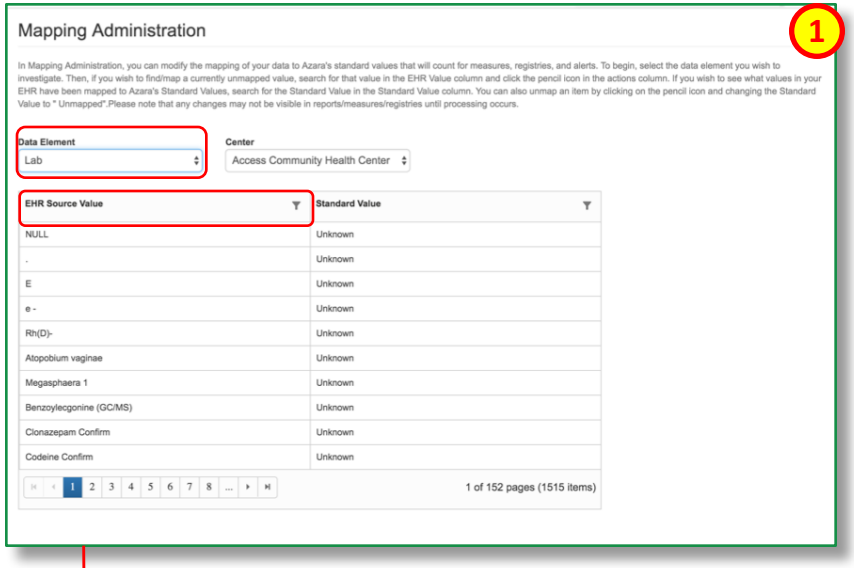

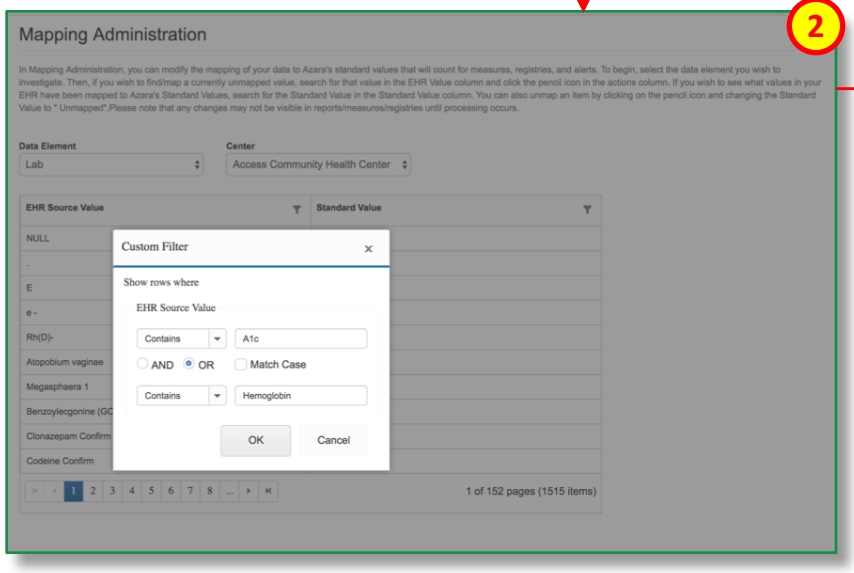

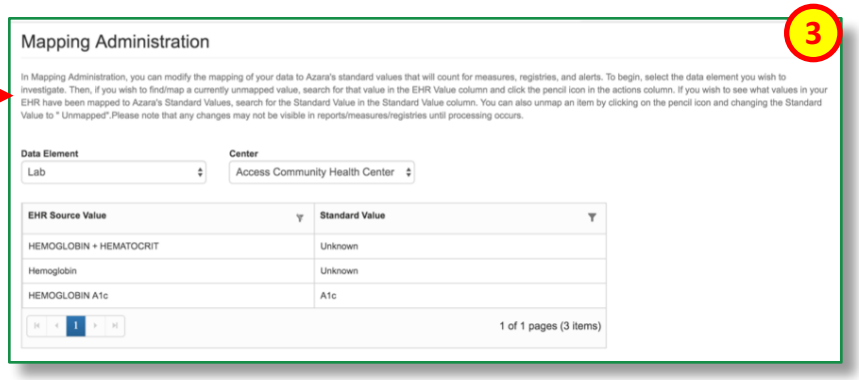

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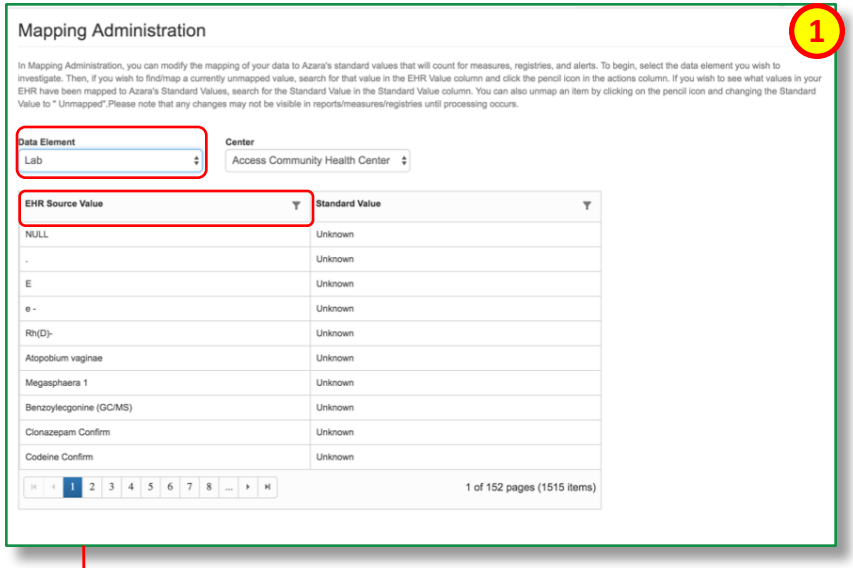

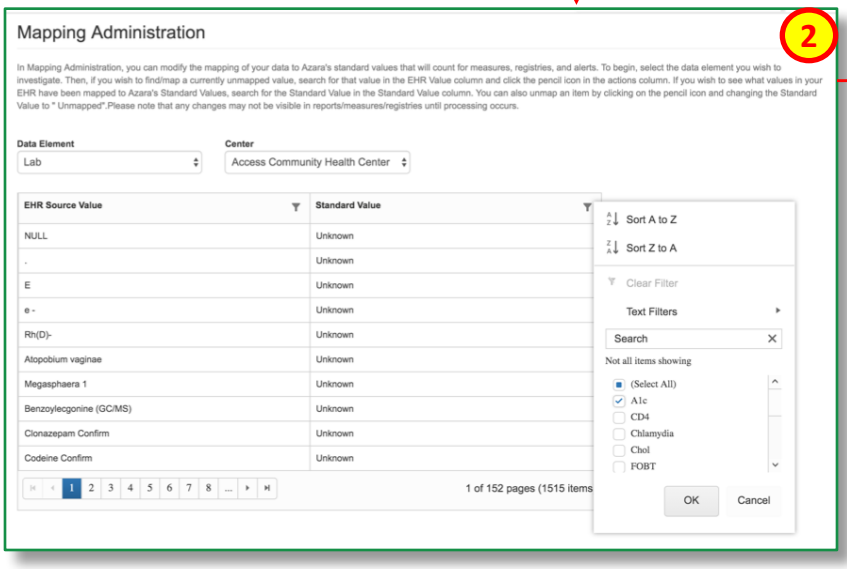

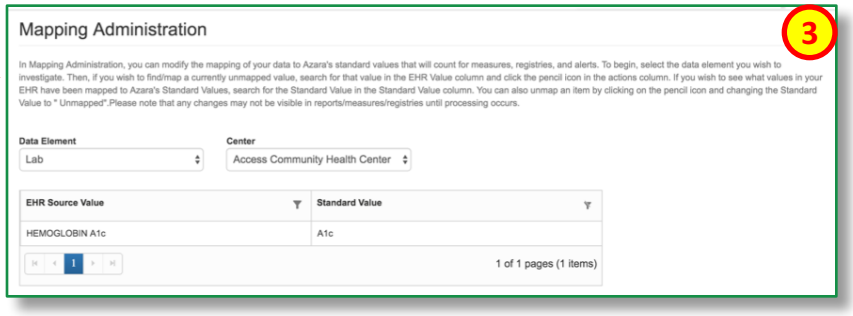

Questions / Discussion